



VLS

Discover A Different Kind of Accounting Experience

*Meaningful Relationships, Shared Goals,
Proven Strategies*



SINCE ITS FOUNDING IN 1953, Vicenti, Lloyd & Stutzman has built a team of exceptional accounting professionals with rich experiences and dedication to a wide variety of organizations. Our team of more than 60 – partners, senior managers, managers and support staff – has provided responsible and effective accounting, audit and advisory services to thousands

of clients, throughout California as well as in other states. The key to our success is applying our expertise through a meaningful relationship with each one of our clients.

You'll find our relationship with you centered on trust and commitment, collaboration and communication, appreciation and respect. By embracing these core values, our promise to you and your organization is to deliver a different kind of accounting experience, with the positive results you would expect from it.

ACHIEVING YOUR GOAL: APPLYING PROVEN ACCOUNTING AND AUDIT STRATEGIES

We'll work hard to understand the conditions you're facing in your business, your organization, or your family, and work with you to set your goals. Then, we'll apply the experience that we've acquired over the years to design a responsible strategy with you.

From assessing the financial fundamentals of your business or organization, to advising on internal controls, to preparing financial statements and advising you on their implications, to preparing your tax return taking full advantage of all available tax benefits, to defining the best approach to conducting a smooth and thorough audit that satisfies agency requirements – we'll help you achieve your goals.

This caretaking is what we strive to do, and what we feel we do best. Knowing your industry, and learning more about you, is essential to delivering the results you need and want from us, your accounting professionals. It's not just the information we deliver through the many services we provide, it's how we apply that information to you that makes a positive difference in your world – and that positive difference is our promise to you.

SETTING YOUR GOALS: FOCUSING RESOURCES, ENSURING RESULTS

Sharing your vision and goals—for where you want to go and how you want to get there—will play an integral part in our relationship:

- *Improving and protecting your cash*
- *Protecting and growing your margins*
- *Increasing your operational productivity*
- *Enhancing your stakeholder value*
- *Protecting your assets from risk*
- *Getting you through a smooth and thorough audit*
- *Saving you taxes And more....*

We've helped thousands of clients achieve their goals—we're confident we can help you, too.



VICENTI, LLOYD & STUTZMAN LLP PROFESSIONAL ACCOUNTING, AUDIT AND ADVISORY SERVICES

Making A Positive Difference Since 1953

2210 E. Route 66, Suite 100, Glendora, CA 91740 | www.vlsllp.com | (626) 857-7300



VLS

Benefiting a Wide Variety of Clients Through a Full Suite of Accounting Services

Whether you manufacture a product or provide a service, or you operate a private school or build a charity that serves the community, or you administer a public school district, or you manage a household, there are a myriad of issues, problems and solutions that need to be understood before a responsible accounting strategy can be developed. From building income, to reducing liability, to meeting and fully satisfying specific compliance guidelines, our more than 50 years of experience assures you that you'll receive proven strategies specifically for you, your business, or your organization.

FOR YOUR BUSINESS

Manufacturing, Distribution, Professional Service Firms, Construction, Escrow and Title

Deliver business and tax strategy to improve your business' cash flow and income ... Ensure tax and financial reporting compliance ... Resolve issues with the IRS and other regulatory agencies ... Ensure financial reporting compliance of pension plans to eliminate penalties, fines, and reduce stress ... Provide resources to help your accounting and finance staff get you all the information you need ... Analyze financial information with you to help you develop action plans ... Install effective fraud prevention and detection solutions ... Bring important peace of mind to you and your business.

FOR YOUR NONPROFIT

Colleges and Universities, Charter Schools/Private Schools, Retirement Communities, Social Service Organizations....and others

Provide services specifically tailored to nonprofits: audit and compilation services, Federal and California Information Returns (Form 990/199), Data Collection Form for federal award programs ... Provide accounting and bookkeeping services to reduce overhead and provide accurate financials ... Advise on all financial issues, including documenting and testing internal controls ... Install effective fraud prevention and detection solutions ... Ensure your pension plan meets full compliance to eliminate penalties, fines ... Safeguard and strengthen your nonprofit's reputation and resources.

FOR YOUR GOVERNMENTAL ENTITY

Local Education Agencies, Community Colleges, Special Districts, Joint Power Authorities....and others

Deliver a smooth and thorough audit process with complete independence, objectivity and integrity ... Provide responsible reporting and assurance to your Governing Board on the financial condition of your organization ... Install effective solutions to prevent, detect and stop fraud, including Fraud Alert Hotline, Awareness Training, Internal Control Studies and thorough Investigations ... Deliver comprehensive, specialized workshops and accounting services ... Provide Interim CBO/Staffing solutions ... Develop budgeting and analysis, fixed asset and inventory services ... Assist with GASB implementation ... Build a culture of integrity and productivity.

FOR YOU AND YOUR FAMILY

Individuals, Estates and Trusts, Family Owned Businesses, Real Estate and Investments

Design your tax strategy and prepare your tax returns, minimizing your tax and helping you sleep at night ... Answer your questions patiently and expertly ... Deal with taxing authorities, if needed ... Navigate the way through estate and trust tax filings ... Analyze your financial situation and objectives and offer suggestions for tax-advantaged trusts and estate planning ... Work closely with your attorney and financial advisor to develop the best plan for you ... Prepare trust accountings for court approval and beneficiary reporting ... Help you manage your business and plan for its future ... Bring important peace of mind to you and your family.

Our promise to you and your organization is to deliver a different kind of accounting experience, with the positive results you would expect from it. We pride ourselves on the quality of the relationships we build and the outcomes we achieve for our clients. Call us today for your free consultation at **(626) 857-7300**.



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